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CORRELATIVE SCIENCE PROCEDURE MANUAL

1. Purpose

This document describes the procedures required for the collection, shipping, and processing of biospecimens from all patients enrolled or registered on A092001. This document also describes the procedures that will be followed subsequent to the receipt of biospecimens by the Alliance Biorepository (i.e. Siteman Cancer Center Tissue Procurement Core at Washington University), prior to their use for protocol-specified and future, unspecified correlative science research studies. This document should be used by staff involved with any aspect of the A092001 biospecimen collection, processing, and submission; including staff at satellite institutions.

2. Scope

This document applies to all biospecimens collected specifically for A092001 only. Please refer to the trial protocol-specific language for additional details regarding eligibility, participant enrollment, data submission, and specific procurement procedures. Please ensure that you are reading the most updated version of this document. This document may experience minor updates, revisions, and clarifications independent of a formal protocol amendment. The most recent version of this document may be found on the Alliance website and CTSU.

3. Definitions

Term	Definition
ABWUSTL	Alliance Biorepository at Washington University in St. Louis
FFPE	Formalin fixed, paraffin embedded
H&E	Hematoxylin and Eosin

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4. Contact Information

Protocol-related questions may be directed as follows:			
Questions	Contact (via email)		
	Study Chair: Aaron Mansfield, MD mansfield.aaron@mayo.edu		
Questions regarding patient eligibility, treatment,	Nursing Contact: Lisa Kottschade, APRN, MSN, CNP <u>kottschade.lisa@mayo.edu</u>		
and dose modification:	Protocol Coordinator: Beth Smith <u>beth10@bsd.uchicago.edu</u>		
	(where applicable) Data Manager: Jordan Nemerov <u>Nemerov.Jordan@mayo.edu</u>		
Questions related to data submission, RAVE or	Data Manager: Jordan Nemerov		
patient follow-up:	Nemerov.Jordan@mayo.edu		
Questions regarding the protocol document and model informed consent:	Protocol Coordinator: Beth Smith <u>beth10@bsd.uchicago.edu</u>		
Questions related to IRB review:	Alliance Regulatory Inbox regulatory@allianceNCTN.org		
Questions regarding CTEP-AERS reporting:	Alliance Pharmacovigilance Inbox pharmacovigilance@alliancenctn.org		
Questions regarding specimens/specimen	Alliance Biorepository at Washington University		
submissions:	alliance@email.wustl.edu		
Questions regarding drug supply:	NCI PMB: <u>PMBAfterHours@mail.nih.gov</u>		
Questions regarding drug administration:	Pharmacy Contact: Heidi Finnes PharmD, BCOP finnes.heidi@mayo.edu		

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- 4.1 For information on using the BioMS system, please refer to the 'Help' links on the BioMS webpage to access the online user manual, FAQs, and training videos. To report technical problems, such as login issues or application errors, please contact: 1-855-55-BIOMS or bioms@alliancenctn.org. For assistance in using the application or questions or problems related to specific specimen logging, please contact: 1-855-55-BIOMS or bioms@alliancenctn.org.
- **4.2** For all other questions regarding biospecimen procurement and shipping procedures, please contact the Alliance Biorepository Program Manager: 1-314-747-4402 or <u>alliance@email.wustl.edu</u>.

5. Site Preparation

- **5.1** Please refer to A092001 protocol document for any specific requirements related to patient enrollment, registration, and regulatory compliance.
- **5.2** Please ensure that you have appropriate log on credentials and can successfully access the BioMS application. The BioMS application is used for both requesting biospecimen collection kits and for logging the collection and shipment of biospecimens to the Alliance Biorepository at Washington University. For training and assistance in using the application or questions or problems related to specific specimen logging, please contact: 1-855-55-BIOMS or bioms@alliancenctn.org.
- 5.3 Prior to collection of biospecimens, a biospecimen collection kit must be at the collection site.Please see section 7 for requesting biospecimen collection kits. Please allow at least 10 working days to receive the collection kit.
- **5.4** Identify a reliable source of dry ice for freezing and shipping biospecimens and a -70 to -90 degree Celsius freezer ("ultralow") in which frozen biospecimens may be stored prior to shipment.

6. Collection Schema

The following biospecimens are to be collected at each of the time points below. Please refer to individual collection kit instructions, biospecimen collection and processing methods, and specific shipping procedures below.

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Time Point	Kit (Y/N)	Biospecimen	Quantity	Collection / Processing Method	Shipping	Notes
		Mandatory for	all patients re	gistered to A092001		
Baseline ≤ 28 days after registration	Y	Whole blood for serum	3 x 1 ml aliquots	Frozen serum (10.1)	Dry Ice	1
Baseline ≤ 28 days after registration	N	Local diagnostic slides for central pathology review <u>OR</u> Scanned Slide Images	Case dependent	Local Diagnostic Slides (9.2) Scanned Slide Images (9.3)	Ambient	1, 2, 3
Cycle 2 Day 1	Y	Whole blood for serum	3 x 1 ml aliquots	Frozen serum (10.1)	Dry Ice	1
Cycle 3 Day 1	Y	Whole blood for serum	3 x 1 ml aliquots	Frozen serum (10.1)	Dry Ice	1
Cycle 4 Day 1	Y	Whole blood for serum	3 x 1 ml aliquots	Frozen serum (10.1)	Dry Ice	1
	For p	oatients registered to	A092001 bio	banking, submit the follo	wing:	
Baseline ≤ 28 days after registration	Y	Whole blood (Streck BCT)	2 x 10 ml	Plasma for cfDNA (10.2)	Ambient	4
Baseline ≤ 28 days after registration	Y	Whole blood (EDTA)	2 x 10 ml	Whole blood- EDTA tubes (10.3)	Ambient	4, 5
Baseline ≤ 28 days after registration	Y	Whole blood for plasma	6 x 1 ml aliquots	Frozen plasma (10.4)	Dry Ice	4
Baseline ≤ 28 days after registration	N	Fixed tumor tissue block	1	Fixed tissue blocks (9.4)	Ambient	4
Cycle 2 Day 1	Y	Whole blood (EDTA)	2 x 10 ml	Whole blood- EDTA tubes (10.3)	Ambient	4, 5
Cycle 3 Day 1	Y	Whole blood (Streck BCT)	2 x 10 ml	Plasma for cfDNA (10.2)	Ambient	4

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Cycle 3 Day 1	Y	Whole blood (EDTA)	2 x 10 ml	Whole blood- EDTA tubes	Ambient	4, 5
				(10.3)		
Cycle 3 Day 1	Y	Whole blood for	6 x 1 ml	Frozen plasma (10.4)	Dry Ice	4
		plasma	aliquots			
Cycle 4 Day 1	Y	Whole blood (Streck	2 x 10 ml	Plasma for cfDNA (10.2)	Ambient	4
		BCT)				
Cycle 4 Day 1	Y	Whole blood (EDTA)	2 x 10 ml	Whole blood- EDTA tubes	Ambient	4, 5
				(10.3)		
Cycle 4 Day 1	Y	Whole blood for	6 x 1 ml	Frozen plasma (10.4)	Dry Ice	4
		plasma	aliquots			
	•	-	-			•
At Surgery	N	Fixed tumor tissue	1	Fixed tissue blocks (9.4)	Ambient	4
		block				

Notes:

- 1. Collection is mandatory for all patients registered to A092001.
- 2. All slides including a hematoxylin and eosin (H&E) stained slide and any performed immunostains from diagnostic tumor tissue should be submitted for central pathology review. Alternatively, scanned slide images of the stained slides in .SVS file format may be uploaded digitally to the Biorepository, see section 9.3 for additional details.
- 3. If submitted tissue is not sufficient for review, additional tissue in the form of fixed tissue blocks or unstained slides will be requested. The number of unstained slides requested will be determined by the particular case and may vary from patient to patient.
- 4. All participating institutions must ask patients for their consent to participate in the banking of their specimens for future correlative studies, although patient participation is optional.
- 5. Whole blood (EDTA) 2 x 10 ml for PBMC isolation and cryopreservation at the Biorepository.

7. Biospecimen Collection Kits

7.1 To facilitate the proper collection and shipping of all biospecimens, biospecimen collection kits and materials will be provided. The cost of the kit and shipping the kit to the site will be paid for. The institution is expected to pay for shipping the kit with the biospecimens back to the Alliance Biorepository at Washington University in St. Louis via priority overnight shipping.

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- 7.2 Kits should be requested at least 10 working days in advance of the anticipated collection date. As many as 2 kits can be requested at one time. Since the collection materials (vacutainer tubes) have expiration dates, do not request kits more than 90 days prior to their anticipated use. All kits must be requested by using the BioMS system.
- **7.3** NOTE: Kits will be sent via FedEx at no additional cost to the participating institutions. Kits will not be sent via rush delivery service unless the participating institution provides their own FedEx[®] account number for express service. The study will not cover the cost for rush delivery of kits.
- 7.4 Kit contents and specific instructions for use of the kit are provided in the kit box. During warm weather months (i.e. June—August), a refrigerated pack (not frozen) should be included in the shipment to maintain ambient temperature. When shipping during other months of the year, a room temperature pack should be included in the shipment.
- **7.5** Once a kit is received, do not discard the outer cardboard overwrap. The kit, containing biospecimens, is to be shipped back in the same box.
- **7.6** Please return all components of the kit, regardless of whether they have been used or not. Kits and kit components are recycled when possible, minimizing the kit cost.
- **7.7** Well in advance of collecting biospecimens, inspect the biospecimen collection kit to ensure that all components are present and not expired, particularly if the kit has been onsite for longer than 30 days.
- **7.8** Distributed kits will have a minimum shelf life of 90 days; unless precluded by the stability of a particular component.
- **7.9** Note that individual kit components that are expired, damaged, or missing cannot be replaced. The remedy is to order a complete, new kit. Please note in your request that you are replacing an expired or damaged kit.

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- **7.10** Please return all kits that have expired or missing components. Return the ENTIRE kit using the cheapest possible shipping method at your expense. DO NOT DISCARD kits that have missing or expired components. Recycling kits keeps the cost of kit materials to a minimum. Please note that all out-going and incoming kits are tracked, and sites that have requested many more kits than they have returned will be charged for non-returned kits.
- 7.11 If a biospecimen collection component (e.g. vacutainer collection tube) is missing, damaged, or expired, the institution may substitute a like-kind collection tube from their own supply. However, note that while some kit components are generic (i.e. EDTA tubes), others are highly specialized (i.e. Streck BCT) and probably are not available at the institution.
- **7.12** Note that protocol requirements are based on blood volumes, not tube sizes. If the protocol requires the collection of 8 ml of whole blood, generally a 10 ml tube is provided in the kit for convenience. If desirable or necessary to collect 8 ml in 3 x 3 ml tubes (for example), that is permissible.
- **7.13** Because paraffin blocks or slides cut from such blocks may be requisitioned and received from the surgical pathology department at a different time than the day of procurement for other biospecimens, paraffin blocks or cut slides may be sent independently of other biospecimens using the following guidelines:
 - **7.13.1** There is no independent "kit" for submission of paraffin blocks or slides.
 - **7.13.2** Blocks and slides should be packaged to avoid breakage using a padded envelope or, preferably, a small Styrofoam container.
 - 7.13.3 During warm weather months, paraffin blocks and slides should be shipped in an insulated container that contains a refrigerant pack, to avoid heat > 25 degrees C (77 degrees F) that may melt paraffin and damage the tissue specimens.
 - **7.13.4** Blocks and slides may be shipped for standard overnight delivery according to institutional policies and using the preferred vendor.
- 7.14 Please see Section 11 Biospecimen Shipping for specific instructions on shipping to ABWUSTL.

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8. Biospecimen Labeling and Tracking

- **8.1** All research biospecimens (vacutainer tubes, cryovials, and tissue bags) MUST be labeled with the Alliance patient ID number, patient initials (Last, First, Middle), the date and time (if applicable) of collection and specimen type (i.e. plasma, serum).
- **8.2** Surgical pathology tissue blocks should not be labeled in any manner. The institutional surgical pathology number (e.g. "S16-1234") and the individual block identifier (e.g. "A3") should be readable on the block. Provide **a de-identified copy of the surgical pathology report**, labeled with the Alliance patient ID number, corresponding to the blocks or slides submitted. Please ensure the institutional surgical pathology number and block ID are maintained on the surgical pathology report. See **section 9** for additional details.
- **8.3** Label all containers and vials with an indelible, solvent-resistant marker when they are at ambient temperature.
- **8.4** Do not affix any labels to vials, slides or tubes. Label the collection containers directly with the marking pen.
- **8.5** All biospecimens that are collected and sent to the Alliance Biorepository must be **logged and tracked in BioMS**. The BioMS system is a web-based application that tracks the collection and shipping of biospecimens. Once individual biospecimens are logged and 'shipped' in the BioMS system, a packing manifest will be created by the system. This manifest must be printed out and must accompany all biospecimen shipments. To become familiar with the BioMS system and for further information about training, access, and use, please contact the BioMS Help desk at: 1-855-55-BIOMS or <u>bioms@alliancenctn.org</u>.

In the event that BioMS cannot be accessed, please complete a BioMS Specimen Log and Shipping Manifest form which can be found here- <u>http://tinyurl.com/alliance-biomscontingency</u>.

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9. Tissue Collection

9.1 Overview.

- **9.1.1** Please refer to protocol-specific instructions for procedures related to actual tissue procurement from individual participants. The method for research tissue procurement (needle core biopsy, sampling of surgically resected tumor, or tumor 'debulking') is dependent upon the disease site and the individual patient.
- **9.1.2** When procuring tissue biospecimens by any method, when possible, avoid tissue that is grossly necrotic, hemorrhagic, fatty, or fibrous. If in doubt, briefly (1 min or less) place the tissue segment in a sterile specimen cup containing physiologic (normal) saline to rinse the tissue. Necrotic, hemorrhagic, and fatty tissue will generally dissolve or float on the surface while tumor and parenchymal tissue will remain intact and sink to the bottom of the cup.

9.2 Local Diagnostic Stained Tissue Slides for Central Pathology Review

- **9.2.1** Submission of all local diagnostic slides from tumor tissue is required for retrospective central pathology review to confirm local diagnosis. Sites should submit a H&E stained slide and any others produced for histopathologic diagnosis to the Biorepository.
- **9.2.2** Any stained slide submitted must be labeled with Alliance Alliance patient ID number, institutional surgical pathology number, the block identifier, and the stain type. Provide **a de-identified copy of the surgical pathology report(s)**, labeled with the Alliance patient ID number, corresponding to the slides submitted. Please ensure the institutional surgical pathology number and block ID are maintained on the surgical pathology report(s).
- **9.2.3** Submitted slides will be scanned at the Alliance Biorepository and slides will be returned to the site within 14 days.

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- **9.2.4** De-identified, whole slide image scans will be stored, distributed, and used by approved investigators for future correlative studies involving histopathology image analysis.
- **9.2.5** In the event that an institution will not release diagnostic stained tissue slides, the institution may instead submit scanned whole slide images (see **section 9.3**).

9.3 Scanned Slide Images

- **9.3.1** In cases where institutions are unwilling or unable to submit the requested fixed tissue block or fixed tissue slides, scanned slide images of an H&E-stained slide and/or any other stained slides produced for histopathologic diagnosis required by the protocol may be submitted.
- **9.3.2** Scanned slide images will be uploaded via the Digital Pathology Image Portal (DPIP) in BioMS. Please see Appendix 1 for instructions on how to upload scanned slide images.
- **9.3.3** Unless otherwise specified in the protocol correlative science manual (CSM), scanned slide images must be created using an Aperio / Leica scanner at 40X magnification in an .SVS file format.
- **9.3.4** <u>Scanned slide images should not contain PHI</u> (patient name, date of birth, institutional surgical pathology number). The slide scanner should be configured to crop or exclude any image of the slide label. Alternatively, post-processing of the slide image file should remove the slide label image from the SVS file. **Images submitted with PHI or with the labels intact will not be accepted.**

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- **9.3.5** A digital de-identified pathology report (i.e. PDF file) must be included with all scanned slide image submissions, uploaded to BioMS. The surgical pathology number / accession number should be retained in order to correlate the report to the digital image specimen. The pathology report <u>must</u> also retain reference to individual block identifiers and must include the Alliance patient ID number and study ID so that each slide image can be correlated with the corresponding pathology report narrative. Please see Appendix 1 for instructions on how to upload the de-identified pathology report to BioMS.
- **9.3.6** The file name of the de-identified pathology report should correspond to the *Study ID*, *Alliance patient ID number*, and *last two digits of the institutional surgical pathology number* corresponding to the file name(s) assigned by DPIP.
- **9.3.7** Once the images have been uploaded, site staff should send an electronic copy of the manifest to <u>alliance@email.wustl.edu.</u>
- **9.3.8** Questions regarding appropriate image labeling, file naming conventions, and how to submit scanned slide images should be addressed to the Alliance Biorepository Protocol Management team (alliance@email.wustl.edu). Questions related to BioMS should be addressed to the BioMS help desk (bioms@alliancenctn.org)

9.4 Diagnostic Pathology Fixed Tissue Blocks.

- **9.4.1** This protocol requests submission of one representative, diagnostic pathology, formalin fixed paraffin embedded block at time of patient registration and an additional formalin fixed paraffin embedded block at time of surgery.
- **9.4.2** Any clinical surgical pathology block that is submitted for research studies will not be exhausted or rendered unsuitable for future diagnostic use. Any clinical surgical pathology block that is submitted will be returned within ten working days of written request, when needed for clinical management or clinical trial enrollment for a specific patient. Otherwise, all blocks will be returned to the submitting institution when the trial and correlative science study end points have been met.

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9.4.3 During warm weather months, paraffin blocks and slides should be shipped in an insulated container that contains a refrigerant pack, to avoid heat > 25 degrees C (77degrees F) that may melt paraffin and damage the tissue specimens.

10. Blood Collection Methods

10.1 Serum Processing

- 10.1.1 Using an indelible, solvent resistant marker, label cryovials as indicated in section8.
- **10.1.2** If using a non-refrigerated centrifuge, pre-chill the rotor or swinging buckets for at least 1 hour prior to sample processing in a refrigerator set at 2 to 8 degrees. Do not place in the freezer.
- 10.1.3 Collect whole blood (10 ml) by standard venous phlebotomy technique into the pre- labeled red top (plain glass with clot activator) tube. Do not collect whole blood into a "tiger top" / "SST" / "gel tube." Invert tube 10 times.
- **10.1.4** Allow blood to clot for 30 min at room temperature with tube in upright position.
- 10.1.5 Spin blood in vacutainer tube using pre-chilled rotors / swinging buckets in non-refrigerated centrifuge or at 4 degrees in a refrigerated clinical centrifuge at 1700 x G for 10 min.
- **10.1.6** Carefully remove serum (without touching the clot layer) and aliquot 1 ml into each of the labeled cryovials.
- 10.1.7 Freeze serum containing cryovials upright on dry ice or a -70 to -90 degree Celsius ultralow freezer. Store at -70 to -90 degrees C until ready for shipment on dry ice. If -70 to -90 degree C ultralow freezer is not available, serum may be stored in a -20 degree C freezer. The blood samples must be processed to serum and placed in freezer within 1 hour of collection.

10.2 Plasma Nucleic Acid (Streck) Tube Processing

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- **10.2.1** Collect 10 ml of blood into each of the Streck BCT tubes using standard venous phlebotomy. Invert tubes 10 times.
- 10.2.2 Store Streck tubes with whole blood at room temperature. Do not freeze or refrigerate the tubes. The tubes may be stored for up to 72 hours at ambient temperature before shipment. Ensure that the Streck tubes are shipped at ambient temperature to avoid freezing. During warm weather months (i.e. June—August), a refrigerated pack (not frozen) should be included in the shipment to maintain ambient temperature. When shipping during other months of the year, a room temperature pack should be included in the shipment.

10.3 Whole blood (EDTA- no processing)

- **10.3.1** Collect 10 ml of whole blood by standard venous phlebotomy technique into each of the 2 EDTA tubes. Invert tubes 10 times.
- 10.3.2 Store EDTA tubes with whole blood at 4 degrees Celsius (i.e. refrigerated) until shipping. Do not freeze the tubes. <u>Blood should be collected Monday—Thursday only. Due to required processing, the tubes MUST be received at the Biorepository within 24 hours of collection.</u> Ensure that the EDTA tubes are shipped at ambient temperature to avoid freezing. During warm weather months (i.e. June—August), a refrigerated pack (not frozen) should be included in the shipment to maintain ambient temperature. When shipping during other months of the year, a room temperature pack should be included in the shipment.

10.4 Plasma Processing

- **10.4.1** Collect 10 ml of whole blood by standard venous phlebotomy technique into each of the 2 purple top (EDTA) tubes. Invert tubes 10 times.
- **10.4.2** Within 30 minutes of collection, spin the vacutainer tubes at room temperature in a clinical centrifuge at 2500 xG for 15 minutes.

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- **10.4.3** Carefully remove the plasma layer (~3 ml from each 10 ml EDTA tube), without touching the white, buffy coat layers, and transfer to new, 15 ml conical centrifuge tubes.
- **10.4.4** Spin the centrifuge tubes containing plasma at room temperature in a clinical centrifuge at 2500 xG for 15 minutes.
- 10.4.5 Label 3 cryovials for each 10 ml of whole blood collected, as instructed in section 8.Make certain each vial is labeled completely and identically.
- **10.4.6** Carefully remove plasma without touching the pellet and divide into 1 ml labeled cryovials. Each 10 ml EDTA tube should yield 3 x 1 ml aliquots of plasma.
- **10.4.7** Freeze plasma containing cryovials on dry ice or a -70 to -90 degree Celsius ultralow freezer. Store at -70 to -90 degrees C until ready for shipment on dry ice.

11. Biospecimen Shipping

11.1 Overview

- **11.1.1** Please see the Directions for Use (DFU) document that is included in each kit for specific directions on how to package and ship biospecimens.
- 11.1.2 Place the original, completed copy of the BioMS packing manifest in the shipment. If sending tissue, include a copy of the de-identified surgical pathology report. Do not send specimens without a completed BioMS Packing Manifest or substitute "BioMS Downtime Form." Biospecimens cannot be accepted without this completed form.
- 11.1.3 All biospecimens should be shipped within the time frame specified in sections 9 and 10 above. If collected biospecimens cannot be shipped within the specified time frame (e.g. Friday Saturday or Holiday collections), please contact the Alliance Biorepository Program Manager: 1-314-747-4402 or <u>alliance@email.wustl.edu</u> for further instructions, at least 24 hours prior to anticipated collection.

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11.1.4 Do not ship on Friday, Saturday, Sunday or the day before a nationally recognized holiday.

11.1.5 Ship container for PRIORITY OVERNIGHT DELIVERY according to IATA guidelines and standard institutional policies and using the preferred vendor. Ship to:
Alliance Biorepository at Washington University in St. Louis c/o Siteman Cancer Center Tissue Procurement Core Washington Univ. School of Medicine 425 S. Euclid Ave. Room 5120 St. Louis, MO 63110-1005 Phone: 314-454-7615

12. Biospecimen Receipt and Quality Assurance Measures

- **12.1** Upon receipt, all biospecimens will be accessioned into the TPC informatics system, OpenSpecimen.
- **12.2** All biospecimens will be logged, associated, and tracked by the unique patient biopsy control number.
- **12.3** Each individual biospecimen will receive and be physically labeled with a unique biospecimen identifier, associated with the biopsy control number in the TPC informatics system.
- 12.4 Upon receipt, all physical biospecimens received will be reconciled with what is recorded on the BioMS packing manifest. Any discrepancies noted will be communicated to the Program Manager who will contact the submitting site for reconciliation.
- 12.5 Upon receipt, any biospecimen received that is not in appropriate physical condition (broken vials, frozen samples that are thawed, ambient samples that are frozen) will be reported to the Program Manager, who will contact the submitting site for reconciliation.

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- **12.6** Aliquoted biofluids will be stored under liquid nitrogen vapor.
- **12.7** All biospecimens will remain in storage until additional processing or review is requested in writing by the appropriate protocol PI.

13. Document History

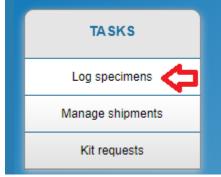
Version	Description and Justification of Change	Author	Effective Date
1.2	Added contact table. Updated digital image submission instructions. Removed reference to blank waybill provided in kits.	KL	02/01/2024
1.1	Updated timepoint name to match protocol	PAA	07/29/2021
1.0	New	PAA	06/24/2021

	CORRELATIVE SCIENCE PROCEDURE MANUAL Biospecimen Collection for Phase 2 Randomized Trial of Neoadjuvant or Palliative	Version No: 1.2	Effective Date: 02/01/2024
ALLIANCE FOR CLINICAL TRIALS IN ONCOLOGY	Chemotherapy with or without Immunotherapy for Peritoneal Mesothelioma Short Title- A092001	Replaces: 1.1	Page 17 of 17

Appendix 1 – Digital Pathology Image Portal Instructions

Please note that while the Study ID and specimen requirement title might be different than your study, the concept is still the same.

- 1. Login BioMS https://bioms.wustl.edu/bioms/login
- 2. Select "Log specimens" from the Task menu.



3. Enter the patient ID (obtained when registering the patient in OPEN), in the search field, select the matching ID from the drop-down list, click "Search."

	9160001		Search 🗲		
Click the natien	t initials to display	the Specime	en Checklist vi	₽W.	
earch for a patient(s)	. ,				
	r Study ID and click search to search automatically appended to the end of				
	can go to Patient Checklist by clickin				
ATIENT SEARCH					
Patient ID	9160001		Search		
Patient ID	9160001		Search		

5. Click on the Alliance Digital Pathology Image (DPI) Portal Icon. Do not enter the slide count or collection date as only specimens in a "Pending" status can have images uploaded.

Registra	tion On Therap	у				
Collected	Study	Specimen expected	Quantity	Collection date	Status	Actions
- • •	Consented to B	iobanking : Registration				1
	A051902	FFPE Block- Tumor	1.0 count	14	Not Collected	🖹 🚯 📣
	A051902	Unstained Slides (4-5um)	0.0 count	14	Pending	🗐 🐧 🚯
	A051902	5 Unstained Slides (10um)- Tumor	5.0 count	14	Pending	🗐! 🕔 🤹
	A051902	Stained Slides (4-5um)	0.0 count	<u>14</u>	Pending	🗐 🚯 🦚
	A051902	2 Fixed Tissue Cores (4mm)- Tumor	2.0 gm	14	Pending	🗐 🚯 🚯
	A051902	Scanned Stide Images	1.0 count	14	Pending	
					Save	Go to shipments

6. A new browser tab will open displaying the DPI Portal. This tab must remain open during the entire loading process. Closing the new browser will terminate the loading process.

BioMS							
				nce Digital Pathology Image (DPI) Portal			
button. Finally, click 'Upload File' to	initiate transfer. Uplo	ading may take time du	e to the large size o	o 15 files at once. Complete all mandatory fields (marked of file(s), and the transfer time depends on your internet u	pload speed. File transfer will be processed as	synchronously, allowing	you to
continue using BioMS or perform w window before the transfer is comp			window open and o	cannot close it. The file you upload will be renamed as pe	r the Alliance DPI Standard Operating Proced	dures. If you happen to cl	ose this
Study ID: Patient ID	: Collec	tion Arm:	Collection Event:				
Study ID: Patient ID A051902 9160001		tion Arm: nted to Biobanking	Registration				
				Select file to upload *	Upload File name	Upload progress	
A051902 9160001	Conse	nted to Biobanking			Upload File name	Upload progress	
A051902 9160001	Conse	nted to Biobanking Stain Type *	Registration	Select file to upload *	Upload File name	Upload progress	

- 7. Please note the instructions at the top of the page. All files must be in .SVS format and cannot exceed 5GB
- 8. Enter the last 2 digits of the Surgical Pathology Number. (Example if the SPN is 24-12345, then enter 45)

button. Finally, clic continue using Bio	ck 'Upload File' to i oMS or perform wo	nitiate transfer. Uplo ork on this PC. Howe	ading may take time	You can submit up to due to the large size on his window open and of	b Ce Digital Pathology Image (DPI) Portal o 15 files at once. Complete all mandatory fields (marked of file(s), and the transfer time depends on your internet up cannot close it. The file you upload will be renamed as per
Study ID: A051902	Patient ID: 9160001		tion Arm: nted to Biobanking	Collection Event: Registration	
Last 2 digits of Pathology#*	Surgical	Block ID: *	Stain Type *		Select file to upload *
45 🗲	I		Please select	~	Choose File No file chosen
Add Upload File	Cance	el	<u>.</u>		

9. Enter the block ID (Example: if the slide was cut from block A2 then scanned, enter A2)

_							
	button. Finally, click 'L continue using BioMS	Ipload File' to in or perform wor	itiate transfer. Uplo k on this PC. Howe	bading may take time o	. You can submit u due to the large si is window open a	liance Digital Pathology Image (DPI) Portal up to 15 files at once. Complete all mandatory fields (marke ze of file(s), and the transfer time depends on your internet nd cannot close it. The file you upload will be renamed as p	uplo
	Study ID: A051902	Patient ID: 9160001		etion Arm: Inted to Biobanking	Collection Even Registration	ent:	
	Last 2 digits of Sur Pathology# *	gical	Block ID: *	Stain Type *		Select file to upload *	
	45		A2 🔷	Please select	~	Choose File No file chosen	
10	Add Upload File	Cance		un lint			
10.	Select the "Stain	Type" from	i the drop-dov	vn list.			
	button. Finally, click continue using BioM	'Upload File' to IS or perform w	initiate transfer. Up ork on this PC. How lete, you will need to Colle	loading may take time	B. You can submit due to the large s this window open	Iliance Digital Pathology Image (DPI) Portal up to 15 files at once. Complete all mandatory fields (marke size of file(s), and the transfer time depends on your internet and cannot close it. The file you upload will be renamed as p rent:	uple
	Last 2 digits of S Pathology#*	urgical	Block ID: *	Stain Type *		Select file to upload *	
	45		A2	Please select	~	Choose File No file chosen	
	Add Upload File		ces to protect health inform		struction. The	BioMS system encrypts data during electronic transmission to ensure confidentiality a llection, transmission, display, and maintenance of PHI.	nd em

11. Click Choose File, the select the file from your computer directory.

Alliance Digital Pathology Image (DPI) Portal Instructions: The file format must be .svs, and each one cannot exceed 5GB. You can submit up to 15 files at once. Complete all mandatory fields (marked t button. Finally, click 'Upload File' to initiate transfer. Uploading may take time due to the large size of file(s), and the transfer time depends on your internet up continue using BioMS or perform work on this PC. However, you must keep this window open and cannot close it. The file you upload will be renamed as per window before the transfer is complete, you will need to upload the files again.

Study ID: A051902	Patient ID: 9160001		tion Arm: nted to Biobanking	Collection Event: Registration	
Last 2 digits of Su Pathology# *	ırgical	Block ID: *	Stain Type *		Select file to upload *
45		A2	(Hematoxylin and Eosin	(нго 📫	Choose File No file chosen
Add					
Upload File	Canc	el			

12. BioMS will then rename the file to the DPI format (StudyID_PatientID_Last2Digitsof SPN_BlockID_Stain Type_.svs

	button. Finally, click 'Upload File' to continue using BioMS or perform w	Alliance Digital Pathology Image (DPI) Portal Alliance Digital Pathology Image (DPI) Portal tructions: The file format must be says and each one cannot exceed 56. You can submit to 15 files at once. Complete all mandatory fields (marked by *) and click on 'Choose File' to select a file. To add more files, click on the 'Add' ton. Finally, click 'Upload File' to initiate transfer. Uploading may take time due to the large size of file(s), and the transfer time dendes on your internet upload speed. File transfer will be processed asynchronously, allowing you to thruce using BioMS or perform work on this PC. However, you must keep this window open and cannot close it. The file you upload will be renamed as per the Alliance DPI Standard Operating Procedures. If you happen to close this dow before the transfer is complete, you will need to upload the files again.									
	Study ID: Patient ID: A051902 9160001		tion Arm: nted to Biobanking	Collection Event: Registration							
	Last 2 digits of Surgical Pathology#*	Block ID:*	Stain Type*		Select file to upload *		Upload File name	Upload progress			
	45	A2	Hematoxylin and Eo	sin (HI 🗸	Choose File patient_1_HE svs		A051902_9160001_45_A2_HE.svs				
13	Add Upload File Cand		o load for	the natient	t click Add and	reneat stens 8	2-11				
13.			.0 1040 101	the patient)-11				
	button. Finally, click 'L continue using BioMS window before the tra Study ID: A051902	Ipload File' to or perform w nsfer is compl Patient ID: 9160001	initiate trans ork on this P lete, you will	fer. Uploading i C. However, yo	may take time due t bu must keep this w I the files again. rm: C	i can submit up to o the large size of	file(s), and the transfer tim	mage (DPI) Portal e all mandatory fields (marke ne depends on your internet upload will be renamed as p			
	Last 2 digits of Sur Pathology# *	gical Bloo	ck ID: *	Stain Type *		Select file to up	load *				
	45	A2		Hematoxylin and	d Eosin (HI ✔	Choose File patie	ent_1_HE.svs				
ţ.	\$──			Please select	~	Choose File No f	ile chosen				
	Add Upload File	Canc	el								
14.	Once all files are	selected, c	lick "Uplo	ad File."							
		,									
							Alliance Di	inital Path			

Alliance Digital Pathe Instructions: The file format must be .svs, and each one cannot exceed 5GB. You can submit up to 15 files at once. C button. Finally, click 'Upload File' to initiate transfer. Uploading may take time due to the large size of file(s), and the tra-

button. Finally, click 'Upload File' to initiate transfer. Uploading may take time due to the large size of file(s), and the tra continue using BioMS or perform work on this PC. However, you must keep this window open and cannot close it. The window before the transfer is complete, you will need to upload the files again.

study ID: 051902	Patie 91600			Collection Event: Registration
Last 2 digits of Surg Pathology# *	gical	Block ID: *	Stain Type *	Select file to upload *
45		A2	Hematoxylin and Eosin (HI 🗸	Choose File patient_1_HE.svs
45		A2	Ki67 (K67)	Choose File patient_1_Ki67.svs

15. BioMS will display a progress bar for each file. DO NOT close the DPI window as it will terminate the load process. Users can navigate to other windows during the load process.

button. Final continue usi	lly, click 'Upload F ng BioMS or perfe	ile' to initiate trans orm work on this F	sfer. Uploading may take time due t	Alliance Digital Pathology Image (DPI) Portal can submit up to 15 files at once. Complete all mandatory fields (marked b o the large size of file(s), and the transfer time depends on your internet up ndow open and cannot close it. The file you upload will be renamed as per	oad speed. File transfer will be processed as	ynchronously, allowing you to		
Study ID: A051902								
Last 2 digi Pathology	its of Surgical # *	Block ID: *	Stain Type *	Select file to upload *	Upload File name	Upload progress		
45		A2	Hematoxylin and Eosin (HI 🗸	Choose File patient_1_HE.svs	A051902_9160001_45_A2_HE.svs	24%		
45		A2	Ki67 (K67)	Choose File patient_1_Ki67.svs	A051902_9160001_45_A2_K67.svs	36%		
Add								
Upload	File	Cancel						
	sure that this wind			t. Once the file transfer is complete, you will receive a completion message or other tasks. However, please DO NOT CLOSE THIS PAGE until the tran		lose this Uploading		

16. BioMS will display a successful message in the Alliance DPI portal and send an email to the user once all images are transferred.

audy ID: Patie 051902 9160	ent ID: 001	Collection Arm: Consented to Biobanking	Collection Event: Registration		
ast 2 digits of Surgical athology# *	Block ID:*	Stain Type *	Select file to upload *	Upload File name	Upload progress
5	A2	Hematoxylin and Eosin (HI 🗸	Choose File patient_1_HE.svs	A051902_9160001_45_A2_HE.svs	Completed
	A2	Ki67 (K67)	Choose File patient_1_Ki67.svs	A051902_9160001_45_A2_K67.svs	Completed
	atient Checklist lin ink below to com	nk below to mark the Digital Spec	imen as collected and proceed to ship it to the respective tion and shipment process. Thank you.	repository. If you are not currently logged into BioMS, please log i	n on a different tab and then click

17. The Alliance DPI portal window may now be closed.

- 18. Navigate back to the patient's check list view to now log the images as "collected."
- 19. Enter the number of images loaded in the "Quantity" field.
- 20. Enter the date of the procedure (biopsy, surgery) in the "Collection Date."

Registrat	tion On Therap	yy .				
Collected	Study	Specimen expected	Quantity	Collection date	Status	Actions
— • 0	Consented to B	iobanking : Registration			[
	A051902	FFPE Block- Tumor	1.0 count	14	Not Collected	i 🚯 🖧
	A051902	Unstained Slides (4-5um)	0.0 count	14	Pending	ê! 🚯 💩
	A051902	5 Unstained Slides (10um)- Tumor	5.0 count	14	Pending	🗐 🐧 🚯
	A051902	Stained Slides (4-5um)	0.0 count	14	Pending	🗐 🚯 📣
	A051902	2 Fixed Tissue Cores (4mm)- Tumor	2.0 gm	14	Pending	🗐 🚯 📣
	A051902	Scanned Slide Images	2 count	10/19/2022 00:00 14	Pending	1 🕄 🕄 4

21. Click the "Clip board' icon to load a digital copy of the corresponding surgical pathology report.

Registra	ation On Therap	у				
Collected	Study	Specimen expected	Quantity	Collection date	Status	Actions
- •	Consented to B	iobanking : Registration			[1
	A051902	FFPE Block- Tumor	1.0 count	14	Not Collected	🖹 🕄 📣
	A051902	Unstained Slides (4-5um)	0.0 count	14	Pending	🗐 🚯 🦚
	A051902	5 Unstained Slides (10um)- Tumor	5.0 count	14	Pending	🗐! 🚯 🦚
	A051902	Stained Slides (4-5um)	0.0 count	14	Pending	🗐! 🚯 🦚
	A051902	2 Fixed Tissue Cores (4mm)- Tumor	2.0 gm	14	Pending	🗐! 🚯 📣
	A051902	Scanned Slide Images	2 count	10/19/2022 00:00	Pending	

If you are submit remember to incl report in your shi	ting tissue from a pathology block, slides, curls lude a printed, de-identified copy of the corre- imment	s, etc. PLEASE sponding pathology
report in your sin	ipment.	
SPECIMEN ATTACH	MENTS	
SPECIMEN ATTACHA	MENTS Attachment	Action
		Action
Title	Attachment	Action
Title	Attachment	Action
Title Path Report Patient 1	Attachment	Action
Title Path Report Patient 1 Add more	Attachment Choose File A051902	Action
Title Path Report Patient 1 Add more	Attachment	Action

Collected	Study	Specimen expected	Quantity	Collection date	Status	Actions		
- • C	— Consented to Biobanking : Registration							
	A051902	FFPE Block- Tumor	1.0 count	14	Not Collected	🖹 🔇 🕹		
	A051902	Unstained Slides (4-5um)	0.0 count	14	Pending	🗐! 🔇 📣		
	A051902	5 Unstained Slides (10um)- Tumor	5.0 count	14	Pending	<u>Î!</u> 🕄 🔱		
	A051902	Stained Slides (4-5um)	0.0 count	14	Pending	i 🕄 🕹		
	A051902	2 Fixed Tissue Cores (4mm)- Tumor	2.0 gm	14	Pending	🗐 🕚 🔱		
	A051902	Scanned Slide Images	2.0 count	10/19/2022 00:00	Collected	1 🗐 🚯 📣		
				L>	Save	Go to shipments		

23. Click "Go To Shipments" to now create the digital shipment

Registra	Registration On Therapy								
Collected	Study	Specimen expected	Quantity	Collection date	Status	Actions			
- • •	Consented to B	iobanking : Registration			(
	A051902	FFPE Block- Tumor	1.0 count	14	Not Collected	Ē 🕲 (æ		
	A051902	Unstained Slides (4-5um)	0.0 count	1 4	Pending	🗐! 🐧 (£		
	A051902	5 Unstained Slides (10um)- Tumor	5.0 count	14	Pending	🗐 🕄 (£		
	A051902	Stained Slides (4-5um)	0.0 count	14	Pending	🗐! 🕲 (æ		
	A051902	2 Fixed Tissue Cores (4mm)- Tumor	2.0 gm	14	Pending	🗐! 🐧 (A		
	A051902	Scanned Slide Images	2.0 count	10/19/2022 00:00	Collected	1	A		
					Save	😭 Go to ship	oments		

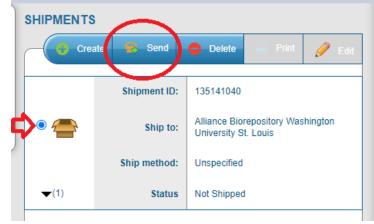
24. From the Manage Shipment page, check the box for the specimen requirement, leave the shipment default to "Auto" and click the green arrow pointing to the right.

Filter	By Ship To:	Please se	elect	1	¥
					•
PECIMENS	S FOR 9160	001 (A,M Y	() AND STUD	Y A051902	• Au Ma
All	5 FOR 91600	001 (A,M Y	() AND STUE	OY A051902	•
	Specime Title		() AND STUE Patient ID & Initials	Study & TimePoint	•

25. BioMS will move the specimen requirement into an appropriate shipment. The shipment ID containing the specimen requirement will be displayed at the top of the screen.

imen(s) added to shipment(s) [1351-	1040]			Log	ged into BioMS as E	BRINKA Logout	2
Review Pending Specimens an Review the list of specimens ar the shipment by clicking on the action for the selected shipmen	id shipments pending to be ship round button above the box icc						
SPECIMENS AND SHI							
Filter By Ship To:	Please select	V					
SPECIMENS FOR 916	0001 (A,M Y) AND STU	JDY A051902	Auto	SHIPMENTS			
All			O Manual	Create	e 😽 Send	😑 Delete 📙 Print	<i>)</i>
	en ID & Patient ID &	& Study &			Shipment ID:	135141040	
	en ID & Patient ID & Initials	& Study & TimePoint	👎	0	Ship to:	Alliance Biorepository Wash University St. Louis	ington
Little			1			University St. Louis	-
Intie			j	-	Ship method:	Unspecified	-

26. Click the radio button for the shipment, then click Send.



- 27. On the manifest page, enter your phone number, email address.
- 28. Select "Digital Upload" as the carrier.
- 29. Enter "N/A" for the tracking number.
- 30. Enter the date the images were transferred / uploaded as the shipment date.
- 31. Click Send Shipment.

	ShipmentID							Send shipment Bac
Shipment ID	135141040		Status	Not Shipped	I		Digital Upload	i 👻
Sender site *	Washington University School	of Medic <mark>ine</mark> (Re	eceiver site	Alliance Bioreposito University St. Louis	ry Washington	Tracking		
From *	660 South Euclid Avenue Saint Louis, Missouri (То	425 S.Euclid Ave. R St. Louis, Missouri (Shipping date	01/18/2024	14
Sender contact *	Amy Brink	¥	Receiving site email	tbank@wudosis.wu	sti.edu	Received date		
Phone * Sender email *	999-999-9999 abrink@wustl.edu		Receiving site phone	(314) 454-7615		Notes		
CONTENTS	5							
BioMS S	pecimen ID	Specimen	Qty	Collection Date	Patient ID	Stud	y ID	Epoch, Arm, CPE
	135090740	Scanned Slide Ima	ages 2.0 count	10/19/2022 : 00:00	9160001 (A,M Y) A0519	02	Registration, Consented to Biobanking, Registration

32. Email a copy for the BioMS manifest to alliance@email.wustl.edu

For additional information and screen shots please visit https://washu.atlassian.net/wiki/spaces/BP/pages/468844574/Alliance+Digital+Pathology+Image+Portal+DPI